



中国进出口银行

THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND¹ TENDER ANNOUNCEMENT

9 September 2025

Issue Number	092503007
Tender Type	Reopening
Tender Date	12 September 2025
Tender Time	9:30 am to 10:30 am
Offering Amount	RMB 2 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	60 days average of DR007 before reset dates
Spread	-0.05%
Interest Payment Frequency	Quarterly
Interest Payment Date	24 March, 24 June, 24 September, 24 December
Interest Reset Frequency	Quarterly
Interest Reset Dates	24 March, 24 June, 24 September, 24 December
Original Tenor	Three Years
Issue and Settlement Date	15 September 2025
Value Date	24 March 2025
Maturity Date	24 March 2028
Listing Date	16 September 2025
Commission Rate	0.03%
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB
	As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

***Disclaimer**

The information provided here is for reference only. No representation or warranty, either express or implied, is provided in relation to the fairness, accuracy, completeness or reliability of the announcement. For more information, please refer to the Chinese Version of the Export-Import Bank of China Agency Bond Issuance documents, available on website at <http://www.shclearing.com.cn> & [http:// www.chinamoney.com.cn](http://www.chinamoney.com.cn).

¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.



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AGENCY BOND¹ TENDER ANNOUNCEMENT

9 September 2025

Issue Number	09250302
Tender Type	Reopening
Tender Date	12 September 2025
Tender Time	9:30 am to 10:30 am
Offering Amount	RMB 2 Billion
Interest Type	Fixed
Coupon Rate	1.26%
Interest Payment Frequency	Annually
Interest Payment Date	7 July
Original Tenor	Two Years
Issue and Settlement Date	15 September 2025
Value Date	7 July 2025
Maturity Date	7 July 2027
Listing Date	16 September 2025
Commission Rate	0.03%
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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